

Jobs Grow Mostly In Industries Not Facing Import Competition

Massive Fiscal Stimulus, Low Interest Rates and Rising Private Debt Drives Consumer Services

Industry: Nonfarm Jobs (1,000)	May 2004	March 2004	April 2005	May 2005	New Job Growth/Loss One Month	5-'05/5-'04
Total nonfarm.....	131,373	132,995	133,269	133,347	78	1,974
Total private.....	109,787	111,264	111,525	111,598	73	1,811
Total private production.....	88,817	90,514	90,775	90,810	35	1,993
Goods-producing.....	21,888	22,093	22,135	22,149	14	261
Service-providing.....	109,485	110,902	111,134	111,198	64	1,713
Private Service-providing.....	87,899	89,171	89,390	89,449	59	1,550
Natural resources and mining.....	592	619	622	623	1	31
Logging.....	68.9	68.7	64.8	64.7	-0	-4
Mining.....	523.3	549.8	557.5	558.5	1	35
Oil and gas extraction.....	123.7	124	124.1	124.4	0	1
Mining, except oil and gas.....	207.1	215.7	217.9	218.8	1	12
Coal mining.....	71.3	76.1	76.6	76.2	-0	5
Support activities for mining.....	192.5	210.1	215.5	215.3	-0	23
Construction.....	6,949	7,159	7,207	7,227	20	278
Construction of buildings.....	1,623.1	1,692.5	1,695.1	1,699.1	4	76
Residential building.....	886.4	937	938.2	943.8	6	57
Nonresidential building.....	736.7	755.5	756.9	755.3	-2	19
Heavy & civil engineering construction.....	903	915.7	920.7	926.7	6	24
Specialty trade contractors.....	4,423.3	4,550.9	4,591.4	4,600.8	9	178
Residential specialty contractor.....	2,096.9	2,158.8	2,177.2	2,202.7	26	106
Nonresidential specialty contractor.....	2,326.4	2,392.1	2,414.2	2,398.1	-16	72
Manufacturing.....	14,347	14,315	14,306	14,299	-7	-48
Production workers.....	10,093	10,091	10,088	10,090	2	-3
Durable goods.....	8,925	8,957	8,956	8,959	3	34
Production workers.....	6,138	6,182	6,189	6,192	3	54
Wood products.....	547.9	555.2	551.6	549.7	-2	2
Nonmetallic mineral products.....	506.3	502	504	500.8	-3	-6
Primary metals.....	466.1	466.6	466.5	466.6	0	1
Fabricated metal products.....	1,496.5	1,517.3	1,518.4	1,523.1	5	27
Machinery.....	1,140.0	1,151.7	1,153.8	1,155.7	2	16
Computer and electronic products.....	1,327.1	1,326.0	1,328.0	1,328.7	1	2
Computer and peripheral equipment.....	213.7	211.3	212	212.3	0	-1
Communications equipment.....	148.9	153.7	153.7	153.4	-0	5
Semiconductors and electronic components.....	453.3	446.7	446.2	445.5	-1	-8
Electronic instruments.....	431.1	436.2	437.5	439	2	8
Electrical equipment and appliances.....	446.1	444.5	443.2	444.5	1	-2
Transportation equipment.....	1,763.6	1,776.7	1,778.3	1,780.8	3	17
Motor vehicles and parts.....	1,113.4	1,101.2	1,097.9	1,097.4	-1	-16
Furniture and related products.....	574.5	565.9	562.2	559.5	-3	-15
Miscellaneous manufacturing.....	656.4	651.3	649.5	649.7	0	-7
Nondurable goods.....	5,422	5,358	5,350	5,340	-10	-82
Production workers.....	3,955	3,909	3,899	3,898	-1	-57

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Food manufacturing.....	1,501.8	1,495.2	1,491.0	1,491.7	1	-10
Beverages and tobacco products.....	194	191.6	191.5	192.1	1	-2
Textile mills.....	239.7	228.7	226.3	226.4	0	-13
Textile product mills.....	180.2	177.9	178.2	178.8	1	-1
Apparel.....	289.1	262.8	262.4	257.9	-5	-31
Leather and allied products.....	42.8	42.9	42.9	42.5	-0	-0
Paper and paper products.....	498.9	502	499.6	498.4	-1	-1
Printing and related support activities.....	667.2	658.8	659.3	658.2	-1	-9
Petroleum and coal products.....	112.3	115	116.4	117.4	1	5
Chemicals.....	889	877.5	878	876.1	-2	-13
Plastics and rubber products.....	807.3	805.8	804.3	800.4	-4	-7
Trade, transportation, and utilities.....	25,511	25,743	25,793	25,824	31	313
Wholesale trade.....	5,651.4	5,702.2	5,709.2	5,719.5	10	68
Durable goods.....	2,942.9	2,975.6	2,977.9	2,983.5	6	41
Nondurable goods.....	2,010.6	2,011.2	2,012.0	2,012.1	0	2
Electronic markets; agents/brokers.....	697.9	715.4	719.3	723.9	5	26
Retail trade.....	15,052.3	15,128.7	15,155.3	15,166.0	11	114
Motor vehicle and parts dealers.....	1,906.9	1,912.6	1,914.9	1,916.7	2	10
Automobile dealers.....	1,258.5	1,250.2	1,252.2	1,253.1	1	-5
Furniture and home furnishings stores.....	558.7	562.3	566.1	567.5	1	9
Electronics and appliance stores.....	514.3	518.4	518.4	521	3	7
Building material/garden supply stores.....	1,227.9	1,263.7	1,263.9	1,266.2	2	38
Food and beverage stores.....	2,835.8	2,826.8	2,829.4	2,828.2	-1	-8
Health and personal care stores.....	941.2	949.2	955.4	956.3	1	15
Gasoline stations.....	879.1	874.5	875.2	875.3	0	-4
Clothing and accessories stores.....	1,357.5	1,384.0	1,386.0	1,389.2	3	32
Sporting goods, hobby, book, music stores.....	639.7	638.3	641.5	642.2	1	3
General merchandise stores.....	2,848.4	2,862.0	2,866.5	2,866.9	0	19
Department stores.....	1,614.2	1,624.2	1,626.6	1,626.4	-0	12
Miscellaneous store retailers.....	917	919.4	919.8	920.7	1	4
Nonstore retailers.....	425.8	417.5	418.2	415.8	-2	-10
Transportation and warehousing.....	4,236.3	4,336.6	4,354.1	4,363.7	10	127
Air transportation.....	516.7	508	506.6	505.5	-1	-11
Rail transportation.....	223.7	223.7	223.7	224.3	1	1
Water transportation.....	57.3	61.6	62.4	63.3	1	6
Truck transportation.....	1,346.3	1,383.2	1,390.5	1,395.3	5	49
Transit & ground passenger transport.....	386.3	388.7	392.9	391.1	-2	5
Pipeline transportation.....	38.8	39.3	39.5	39.1	-0	0
Scenic and sightseeing transport.....	27	26.7	27.2	27.9	1	1
Support activities for transport.....	532.6	553.4	553.4	555.3	2	23
Couriers and messengers.....	557	579.3	583.2	584.2	1	27
Warehousing and storage.....	550.6	572.7	574.7	577.7	3	27
Utilities.....	571.1	575.2	574.7	574.3	-0	3

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Industry: Nonfarm Jobs (1,000)	May 2004	March 2004	April 2005	May 2005	New Job Growth/Loss	
					One Month	5-'05/5-'04
Information.....	3,146	3,134	3,149	3,141	-8	-5
Publishing industries, except Internet.....	911.1	906.8	904.3	901.8	-3	-9
Motion picture and sound recording.....	392.3	386.9	398.2	392.2	-6	-0
Broadcasting, except Internet.....	326.3	330.7	330.1	329.7	-0	3
Internet publishing and broadcast.....	30.6	35	35.5	36.3	1	6
Telecommunications.....	1,046.6	1,029.9	1,036.9	1,035.4	-2	-11
ISPs, search portals, data processing.....	388.2	393.7	394.1	395.4	1	7
Other information services.....	51.3	50.7	50.2	50.1	-0	-1
Financial activities.....	8,037	8,167	8,181	8,185	4	148
Finance and insurance.....	5,956.0	6,039.8	6,049.0	6,054.5	6	99
Monetary authorities - central bank.....	21.6	20.4	20.3	20.3	0	-1
Credit intermediation and related.....	2,826.3	2,896.8	2,901.5	2,903.7	2	77
Depository credit intermediation.....	1,758.2	1,794.0	1,796.1	1,799.0	3	41
Commercial banking.....	1,284.6	1,308.0	1,308.8	1,310.4	2	26
Securities, commodity, investments.....	761.9	786.9	788.6	789.5	1	28
Insurance carriers, related activities.....	2,261.6	2,250.9	2,255.1	2,256.8	2	-5
Funds, trusts, other financial vehicles.....	84.6	84.8	83.5	84.2	1	-0
Real estate and rental/leasing.....	2,081.1	2,126.8	2,131.9	2,130.2	-2	49
Real estate.....	1,413.8	1,444.0	1,446.7	1,446.4	-0	33
Rental and leasing services.....	642	657.8	659.5	657.8	-2	16
Lessors of nonfinancial intangibles.....	25.3	25	25.7	26	0	1
Professional and business services.....	16,384	16,796	16,829	16,828	-1	444
Professional and technical services.....	6,730.0	6,907.3	6,922.1	6,925.2	3	195
Legal services.....	1,160.0	1,161.5	1,161.8	1,162.9	1	3
Accounting and bookkeeping.....	810.7	856.6	859.1	853	-6	42
Architectural and engineering.....	1,254.6	1,295.7	1,299.2	1,302.4	3	48
Computer systems design and related.....	1,134.0	1,175.5	1,176.2	1,176.9	1	43
Management and technical consulting.....	778.2	795.5	798.3	799.6	1	21
Management of companies and enterprises.....	1,719.8	1,731.5	1,733.5	1,735.6	2	16
Administrative and waste services.....	7,934.1	8,156.7	8,173.2	8,167.6	-6	234
Administrative and support services.....	7,609.4	7,831.8	7,849.9	7,845.2	-5	236
Employment services.....	3,461.2	3,645.7	3,660.5	3,659.2	-1	198
Temporary help services.....	2,385.0	2,506.1	2,516.7	2,512.4	-4	127
Business support services.....	757.5	754.1	755.6	753.9	-2	-4
Services to buildings and dwellings.....	1,700.1	1,712.6	1,714.9	1,716.1	1	16
Waste management and remediation.....	324.7	324.9	323.3	322.4	-1	-2
Education and health services.....	16,913	17,210	17,244	17,284	40	371
Educational services.....	2,754.1	2,814.0	2,819.3	2,827.7	8	74
Health care and social assistance.....	14,158.5	14,396.0	14,424.2	14,456.7	33	298
Health care.....	12,031.8	12,216.2	12,239.1	12,264.7	26	233
Ambulatory health care services.....	4,929.9	5,041.6	5,056.1	5,072.1	16	142
Offices of physicians.....	2,046.4	2,093.2	2,103.4	2,113.9	11	68
Outpatient care centers.....	445.8	452.6	454.1	456.5	2	11
Home health care services.....	768.5	798.8	797.5	798.6	1	30

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Hospitals.....	4,290.0	4,344.6	4,352.6	4,358.4	6	68
Nursing and residential care facilities.....	2,811.9	2,830.0	2,830.4	2,834.2	4	22
Nursing care facilities.....	1,575.8	1,572.3	1,570.4	1,571.2	1	-5
Social assistance.....	2,126.7	2,179.8	2,185.1	2,192.0	7	65
Child day care services.....	762	785.1	786.7	787.8	1	26
Leisure and hospitality.....	12,474	12,662	12,725	12,719	-6	245
Arts, entertainment, and recreation.....	1,836.6	1,805.8	1,821.5	1,816.4	-5	-20
Performing arts and spectator sports.....	362.8	357.8	362.5	361.7	-1	-1
Museums, historical sites, zoos & parks.....	117.8	115.8	116.9	118	1	0
Amusements, gambling, & recreation.....	1,356.0	1,332.2	1,342.1	1,336.7	-5	-19
Accommodations and food services.....	10,637.1	10,856.0	10,903.8	10,902.7	-1	266
Accommodations.....	1,792.2	1,826.6	1,831.1	1,828.8	-2	37
Food services and drinking places.....	8,844.9	9,029.4	9,072.7	9,073.9	1	229
Other services.....	5,434	5,459	5,469	5,468	-1	34
Repair and maintenance.....	1,229.6	1,235.6	1,239.0	1,241.3	2	12
Personal and laundry services.....	1,281.6	1,282.2	1,287.2	1,286.4	-1	5
Membership assoc's & organizations.....	2,922.3	2,940.8	2,943.0	2,940.3	-3	18
Government.....	21,586	21,731	21,744	21,749	5	163
Federal.....	2,729	2,724	2,718	2,719	1	-10
Federal, except U.S. Postal Service.....	1,943.2	1,943.2	1,937.7	1,938.3	1	-5
U.S. Postal Service.....	785.8	780.8	780.5	781.1	1	-5
State government.....	4,967	5,024	5,027	5,026	-1	59
State government education.....	2,233.3	2,280.8	2,281.5	2,281.2	-0	48
State government, ex education.....	2,733.2	2,743.2	2,745.7	2,744.7	-1	12
Local government.....	13,890	13,983	13,999	14,004	5	114
Local government education.....	7,752.9	7,813.5	7,822.5	7,821.0	-2	68
Local government, ex education.....	6,137.3	6,169.0	6,176.5	6,182.8	6	46

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